

**2025-2026 STUDENT TAX INFORMATION**

STUDENT NAME: \_\_\_\_\_ SPU ID: \_\_\_\_\_

*Your FAFSA has been selected by the Federal Student Aid processor for a review process called verification. Therefore, financial aid program regulations (34 CFR, Part 668) require SPU to check the accuracy of information provided on your 2025-26 FAFSA and send to the Federal Student Aid processor any necessary corrections identified in the verification process. **Your current aid offer is not final, and all need-based student aid cannot be disbursed until verification has been completed.***

**STUDENT'S TAX & INCOME INFORMATION**

- 1. I'm attaching a signed copy of my 2023 Tax Return and all applicable schedules.
- 2. I'm attaching a copy of my 2023 U.S. Federal Tax Return Transcript(s) downloaded from the IRS. Instructions at [spu.edu/forms](http://spu.edu/forms).
- 3. I will not file and am not required to file a 2023 income tax return with the IRS.
  - I was not employed and had no income earned from work in 2023.
  - I was employed in 2023. List the names of all employers, the amount earned from each employer in 2023, and whether an IRS W-2 form is provided. List every employer even if the employer did not issue an IRS W-2 form. Provide copies of all 2023 W-2 forms.

\*Only complete table below if you did not file a 2023 income tax return\*

Employer(s)	Annual Amount Earned in 2023	W-2 Attached
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No

**2. SIGNATURE**

By signing this worksheet, we certify that all the information reported on this worksheet is complete and correct.

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to prison, or both.**

Student Signature	Email	Date
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